Santa Barbara COURTHOUSE BEGACY FOUNDATION 2nd Annual Report

courthouselegacyfoundation.org

COURTHOUSE BEGACY FOUNDATION

BOARD OF TRUSTEES



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Carol Fell Years of service: 11 President Bill Mahan, presenting one of his paintings to Sue Adams, an outgoing board member

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Isabella Madarang Years of service: 2

Keith J. Mautino Years of service: 8

Robert Mislang Years of service: I

Katherine Murray-Morse Years of service: 3

> Carole Sterpa Years of service: 2

> Steve Thompson Years of service: 2

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Docent Council Representative: Dana Machalleck

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David Anderson

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Alice Van de Water

Founding Trustees Hon. Naomi Schwartz Hon. Frank Ochoa Robert Ooley, FAIA

Executive Director: Linda Rosso

OUR OFFICE RENOVATION

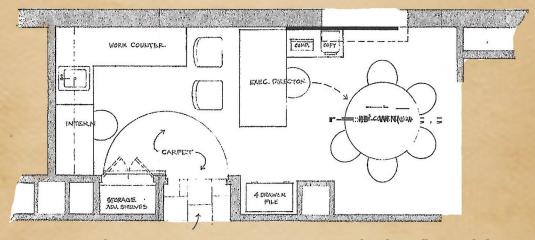
Current Office





Jail cell located on the fourth floor of the jail wing

New Office Plans



Currently, we are renovating a space on the first floor of the Courthouse building to serve as our Administration Office. This office will be accessible to the public during weekday hours. It will be located on the first floor of Figueroa, opposite Departments 1 & 2, next to the Sunken Gardens Entrance.

PROJECTS FOR 2016-2017



Great Arch Analysis Report - \$67,500

EverGreene Architectural Art, the conservators of the Mural Room, will produce the report and once completed, we can begin our next major fundraising campaign

Thank you to donors: County of Santa Barbara, National Trust for Historic Preservation, Santa Barbara Courthouse Docent Council, and Santa Barbara Foundation





Restoration of Windows on Figueroa Street

The Board of Trustees thanks the County Board of Supervisors and the City of Santa Barbara for their support with our mission to preserve our historic Courthouse.

On behalf of our Board of Trustees, we wish to the thank the following organizations for their generous support of our past and current projects:

Ann Jackson Family Foundation Hotchkiss Family Foundation **Ayrshire Foundation** Bessemer Trust Community Dividends -Montecito Bank & Trust Godric Foundation Harrold Simmons Foundation Hind Foundation

June Outhwaite Charitable Trust Commission Kirby Family Foundation National Trust for Historic Preservation Pearl Chase Society Samuel B & Margaret C Mosher Union Bank Foundation Foundation

Santa Barbara Arts Santa Barbara Courthouse Docent Council Santa Barbara Foundation Towbes Foundation Warling Foundation, Inc.

Thanking supporters of the COURTHOUSE EEGACY FOUNDATION

\$100,000 - \$500,000

Hind Foundation Dr. David Bisno Dick and Maryan Schall Towbes Foundation WWW Foundation

\$50,000 - \$100,000

County of Santa Barbara Stephen Hahn June G, Outhwaite Charitable Trust Ray Peppard
Pearl Chase Society David Pitts Memorial Fund Santa Barbara Foundation Samuel B & Margaret C Mosher Foundation

\$25,000 - \$50,000

Ann Jackson Family Foundation Avrshire Foundation Bessemer Trust City of Santa Barbara Bob Hahn Pam Hamlin Mr. & Mrs. Palmer Jackson Sr. Bill & Nyna Mahan Wells Fargo Foundation

\$10,000 - \$25,000

David Anderson James Ballantine Isabelle Cohen Carol & Doug Fell Stephen Hahn Harrold Simmons Foundation Hollister & Brace Kirby Family Foundation Montecito Bank & Trust NS Ceramics, Inc. – Nola Stucky Santa Barbara Arts Commission Sebastiano & Carole Sterpa Dr. David Thomas John Woodward

\$2,500 - \$10,000

Sue Adams Rodney Baker Randy Barnes Herb Barthels Helene & Jerry Beaver Ann Jackson Family Foundation Chicago Title Company Cox Communications Diane Dodds Fell, Marking, Abkin, Montgomery, Granet & Raney, LLP Brad Ginder Patti Gutshall

Godric Foundation Peter Jordano Ed Lenvik, AIA John Mackall Keith Mautino Sheila & Frank McGinity Lynn Montgomery Katherine Murray-Morse Tim O'Keeffe Robert Ooley, FAIA Loretta Redd, PhD Kristi Rothschild Santa Barbara Bank and Trust Santa Barbara Paralegal Association

Santa Barbara Style Jean Scheibe Wayne Siemens Studio 7 Architecture, AIA William Thomas Union Bank Foundation Alice Van de Water James Westby Ron and Charlotte Williams Wolf Pictures Joanie Zacher

\$500 - \$2,500 Barbara Allen Allen & Kimbell, LLP Honorable Thomas Anderle Sonia Anderson Arnoldi's Restaurant Athenaeum Capital Partners Elle Bajor Alan Blakeboro Ron Boehm David Borgatello Bill Brace Sharon and David Bradford Laura Bridley Leslie Brtek Robert Burtness Buynak, Fauver, Archbald & Spray, LLP Cabana Home Randy Campbell Maggy Cara Cernal Andrulaitis LLP Reid Cederlof Susan Chapman Charles Schwab & Company Fred Clough Consolidated Electrical Dist. Inc.

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PLANNED GIVING

What is Planned Giving?

Planned gifts, such as making a bequest through your will or trust or establishing a charitable gift annuity, can be an advantageous way to provide support for the Santa Barbara Courthouse Legacy Foundation. After making provisions for those closest to you, a legacy gift to Santa Barbara Courthouse Legacy Foundation will have a meaningful impact on future generations and can be an important way to establish your own legacy. Such gifts may also be eligible for important charitable income and/or gift or estate tax deductions. The funds received from planned gifts will support the Santa Courthouse Barbara Foundation's long-term endowment managed by the Santa Barbara Foundation. The income from the endowment will be used to support the long term stability of the organization so that funds may be raised and good works related to the ongoing preservation of the Santa Barbara County Courthouse may continue in perpetuity.

For further information on bequests, direct gifts to the endowment or planned gifts, please contact the Courthouse Legacy Foundation at (805) 770-7222 or Jan Campbell (SVP, Santa Barbara Foundation) at (805) 963-1873.

Some Benefits of Planned Giving

- Satisfaction of contributing to the Santa Barbara Courthouse Legacy Foundation's long-term stability and preserving the Santa Barbara County Courthouse.
- Recognition as a donor during your lifetime
- Establishing a legacy of philanthropic support
- Substantial tax savings
- Reduced probate expenses

Planned Giving Opportunities

Bequest • Defer gifts until after your lifetime • Designate a charity for a specific amount, percentage, or share of the residual of your estate after other obligations are met • Exempt from state & federal estate tax; reduce estate tax Appreciated Stock • Avoid capital gains tax • I m m e d i a t e charitable deduction of full market value of securities Charitable Gift Annuity • Supplement your income with steady payments for life, immune to market fluctuations • Current and future savings on income taxes

IRA Donation Options • May permit certain donors, those over 70 ½, to make tax-free charitable gifts directly from their IRAs; or otherwise provide incentives by designating a charity as beneficiary

Life Insurance • Substantial gift at little cost. Contribute a policy you no longer need or name a charity as beneficiary of all or part of a policy. • Leverage your gift by designating the charity as owner of your policy and realize a charitable deduction for premiums paid

Charitable Remainder Trusts, Deferred Gift Annuities

Benefits vary, but may include: • Supplemental income with steady payments for life • Appreciated securities or real estate (non-residence) • Potential deferral of capital gains • Current and future savings on taxes • R e d u c e d gift and estate taxes

Charitable Lead Trusts • Income paid to a charity for a specific term with principal retained for family members or heirs. • Potential deferral of capital gains

^{*}Please consult your tax accountant, financial advisor or attorney.

COURTHOUSE LEGACY SOCIETY

The Santa Barbara Courthouse Legacy Foundation established an endowment fund with the Santa Barbara Foundation in 2015 and created the Courthouse Legacy Society. It also launched a five year campaign to raise \$2,500,000 for the endowment and to encourage individuals with a connection to the community and the courthouse to make a bequest in their will or as part of their estate plan to help secure the future of the organization and create a charitable legacy.

The endowment will enable the Santa Barbara Courthouse Legacy Foundation to ensure ongoing stability and fund operations so that works connected to the preservation, restoration and educational legacy of the Santa Barbara Courthouse may be carried on for future generations.

Financial Report - 2015

Revenue and Support	\$113,960
**Expenses	\$548,612
Net Expenses over Revenue and Support	\$434,652
Total Assets	\$130,777
Total Net Assets	\$130,777
**expenses include costs to complete	
Mural Room in 2015 of \$474,746	

Financial Report - 2014

Revenue and Support	\$343,718
Expenses	\$113,011
Net Revenue and Support over Expenses	\$230,707
Total Assets	\$566,276
Total Net Assets	\$566,276

Legacy Society Members:

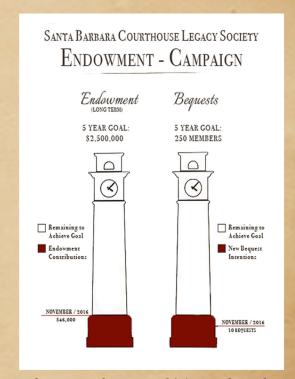
*Rodney Baker	*Keith I
*Herb Barthels	*Kather
Lynn Kirst	*Robert
Teresa Lensander	Debbie
*Bill & Nyna Mahan	Alice V

*Keith Mautino

*Katherine Murray-Morse

*Robert Ooley, FAIA Debbie Saucedo Alice Van de Water

*Founding Members



To date contributions of \$46,000 have been made to the endowment and there are 10 individuals who have made committments to the Courthouse Legacy Society.

Gifts may be sent to:

Santa Barbara Courthouse Legacy Foundation, c/o Santa Barbara Foundation, 1111 Chapala Street, Ste. 200, Santa Barbara, CA 93101-3100.

Courthouse Legacy Foundation Holds Enchanting Fiesta Party

Guests Dine in the Mural Room and View Noches de Ronda from Courthouse and Stage

Tuesday, August 9, 2016

By Gail Arnold

At the 7th Annual Courthouse Legacy Foundation's Fiesta Party on Friday, August 5, members and other supporters mingled and dined in the Courthouse and watched Noches de Ronda being performed in the Sunken Gardens below. This fundraising event helps support the Foundation's mission of preserving and restoring the Courthouse.

The cocktail hour was held in the second floor Loggia and in the historic Mural Room. Some popped up to the "El Mirador" clock tower to take in the magnificent views of the city, mountains, and sea at the sweet time of twilight. An extensive Mexican buffet dinner was offered in the Loggia throughout the evening.

The short program included remarks by El Presidente J.C. Gordon, who expressed his gratitude to the Foundation for the valuable work it does. Jean-Michel Cousteau, this year's grand marshal of the historical parade, gave a brief but impassioned talk on the importance of preserving our oceans. This was an especially fitting topic given this year's Fiesta's theme of "Santa Barbara: The Coastal Frontier."

A short auction lead by Drew Wakefield included a framed 2016 Fiesta poster, a landscape by Jeremy Harper, signed by both Gordon and Cousteau. The lucky winner was none other than Gordon's mom, Sharon Gordon, who was thrilled to have made the winning bid of \$1,100. The overall event, chaired by boardmember Isabella Madarang, netted more than \$20.000.

Guests had the choice of viewing the dazzling dance and song performances of Noches de Ronda from the secondfloor Loggia or from onstage seating. The latter afforded not only an up-close view of the performances but also a behind-the-scenes look at the exhilaration on the dancers' and singers' faces as they entered and exited the stage.

From the Loggia to the Mural Room, and from the Clock Tower to the stage, this was one elegant and enchanting evening.

The Courthouse Legacy Foundation was formed in 2004 by a group of citizens concerned about the County's lack of funds and artistic resources to restore the Courthouse. The structure, designed by William Mooser, was built in the immediate aftermath of the 1925 earthquake. Today it still serves as an active courthouse, housing a law library, public records, and county offices.

Since its inception, the Foundation has raised more than \$2 million and completed some significant projects. Its most recent project was the restoration in the Mural Room of the 4,200 square feet of hand-painted murals depicting Santa Barbara historical scenes. It was completed in 2015 at a cost of \$575,000. Up until 1966, the County Board of Supervisors met in the room. Now it is used for weddings (about 300 per year), graduations, and special ceremonies.

2016 EVENTS









Fiesta with Fiery Flair

The Santa Barbara Courthouse Legacy Foundation (CLF) began its annual Fiesta party seven years ago with 40 attendees. This year, it was sold-out with 175 costumed folks gathering in the Mural Room and adjoining balcony on the night of Las Noches de Ronda in the Sunken Garden.

You could view the show from above, or there was VIP seating on the stage itself.

Event chair Isabella Madarang made sure there were plenty of margaritas shaken up by Ivo the juggling bartender and Mexican tapas, includ-

ing a variety of tacos. There were a stellar two tables overflowing with desserts for those with a sweet tooth.

El Presidente J.C. Gordon IV (he told me he hadn't seen his name that way) thanked the CLF for preserving the Courthouse. Parade grand marshal Jean-Michel Cousteau because of the ocean theme this year, spoke about our connection to the sea down through the ages. His life-long passion has been dedicated to the oceans. Others enjoying the fiesta festivities were Carolyn Chandler, Steve Thompson, Julie Ann Brown, and John and Tracie Goordan.

Our courthouse has been around for 80-plus years and has to be the most picturesque courthouse in all of America. Each year, visitors come from all over the world to view this historic architectural masterpiece. Then there are thousands who use it for weddings, concerts, and parties.

The CLF are stewards to ensure the Courthouse will be here for our kids and theirs. Among CLF's achievements to date is the recasting of the crumbling Spirit of the Ocean sculpture at the entrance. Also, the Great Arch heraldic ceiling was repainted in 2010. The clockwork in the tower was not operating and was restored in 2012. The paintings in the Mural Room were cracked and peeling away from the walls. It was fully restored in 2015, including lighting the ceiling for the first time. Their next project for 2016 is restoring the Great Archway.

Since 2004, almost \$2 million has been raised for these projects. Without our local philanthropists, the Courthouse would be crumbling. There are no funds in the regular budget for restorations. The CLF mission is to fund conservation, preservation, and education projects. If you join the Membership Circle, you become part of the Legacy. Call (805) 770-7222.

AND NEWS







Courthouse Legacy Foundation Holds Miniature Golf Tournament

Corporate Tournament Day Followed by Community Day for the Public

Tuesday, October 18, 2016

By Gail Arnold

On Friday, October 14, the Courthouse lawn along Anacapa Street was transformed into a colorful miniature golf play area and party venue by the Courthouse Legacy Foundation and the Rotaract Club of Santa Barbara. Corporate teams competed on the professionally-constructed nine-hole course and then enjoyed a casual outdoor cocktail reception, tacos, and awards ceremony. On Saturday, the course was open to the public with kids playing for free.

Teams enjoyed the novelty of this fun afternoon in one of Santa Barbara's most picturesque downtown settings. Emcee Drew Wakefield got everyone in a playful spirit while a red wagon full of adult beverages circulated around the course. American Riviera Bank was the winning team, beating four other teams in the playoff elimination rounds that lasted four holes.

Several area nonprofits each decorated a hole and shared information with the players about their organization. The Teddy Bear Cancer Foundation hole drew big smiles with its life-sized stuffed bears comfortably reclining along the edges of its hole. The Police Activities League (PAL) hole was very impressively decorated with an attractive and enormous "PAL" sign designed and constructed by two PAL students.

The event, in its third year, was the brainchild of co-chair Rob Mislang who serves on the Courthouse Legacy Foundation (CLF) board. When he learned of the foundation's desire to reach youth and families, he came up with the idea of turning the Courthouse's expansive lawn into a miniature golf course.

Banks, law firms and other businesses fielded teams for the tournament which raised much-needed funding for the CLF. The organization was formed in 2004 by a group of citizens concerned about the County's lack of funds and artistic resources to restore the Courthouse. The structure was built in the immediate aftermath of the 1925 earthquake and was in sad need of significant restoration work. Major projects have included the restoration of the Spirit of the Ocean fountain (\$822,000), the Mural Room (\$544,000), and the Bisno-Schall Clock Gallery (\$270,000). Pending projects include the removal of efflorescence from the Great Arch and restoration of the windows on the Figueroa Street side.

Rotaract is a humanitarian organization of young professionals affiliated with Rotary Clubs whose members donate their time and money to regional and international charity work. The club partnered with the CLF to run the two-day event, with Jonathan Broida serving as co-chair. All proceeds go to the CLF.

Santa Barbara Chamber Orchestra Holds Reception

Latin-Flavored Event Held in the Historic Courthouse Loggia and Mural Room

Tuesday, November 22, 2016

By Gail Arnold

On Tuesday, November 15, the Santa Barbara Chamber Orchestra held a lively reception in the second floor Loggia of the Santa Barbara County Courthouse and then a wonderful Strings Tango concert in the Courthouse Mural Room. Both were collaborations with the Courthouse Legacy Foundation.

The reception, open to all ticket holders for this special, intimate performance, offered a chance to mingle over wine and dessert in the lovely historic setting of the Loggia.

The concert featured Joel Pargman, violin, Carrie Kennedy, violin, Colleen Sugata, viola, Paul Fehrenbach, cello, and guest Brian Head, guitar. Pieces were from Castelnuovo-Tedesco, Villa-Lobos, Piazzolla, and Boccherini. The stunning Mural Room, with its recently-restored 4,200 square feet of murals, provided a delightful setting for this special performance.

This was the second of eight performances in the Santa Barbara Chamber Orchestra's 2016-17 season. The next performance is a Baroque Holiday on December 13 at another historic locale, All Saints-by-the-Sea Episcopal Church. The Greats (Beethoven and Shubert) will take place at the Lobero Theatre on January 24, Romance at the Museum (Schumann, Mendelssohn) at the Museum of Natural History on Valentine's Day (February 14), a Woodwind Affair (various composers) at the Lobero on March 21, Music Dialogue! (Mendelssohn) at the University Club on April 4, and Schumann Squared at the Lobero on May 16.

Reception sponsor and Courthouse Legacy Foundation board member Keith Mautino, Jeanne Martin, and Santa Barbara Chamber Orchestra board president Joe Campanelli.

COURTHOUSE BEGACY FOUNDATION

MEMBERSHIP CIRCLE BENEFITS

Individual Level - \$75 per individual
Includes CLF newsletter, recognition on website and in
annual report

Family Level - \$100 per family
Includes CLF newsletter, recognition on website and in annual report,
and the Santa Barbara County Courthouse book by Patricia Gebhard
and Kathryn Masson

Supporter Level - \$250 per family
Includes CLF newsletter, recognition on website and in annual report, the Santa
Barbara County Courthouse book by Patricia Gebhard and Kathryn Masson,
CLF tote bag, and 25% discount of CLF events

Sustaining Level - \$500 per family
Includes CLF newsletter, recognition on website and in annual report, the Santa
Barbara County Courthouse book, CLF tote bag, 25% discount on golf tournament,
2 Fiesta Party tickets, an exclusive behind the scenes after hours event with wine
and appetizers, and a private members only annual party

Sponsor Level - \$1000 per family
All of the above, and 50% discount on golf tournament, 4 Fiesta Party
tickets, after hours tour with wine and appetizers, premier seating at
events, and a private members only annual party

Patron Level - \$2500 per family
All Sponsor level benefits plus a private cocktail party at the
top of the Tower for 10!

Thanking 2016 New and Renewed Members

Debby & Roger Aceves Tim Aceves Sue Adams

Robert Allan

Leann Anderson Howard Atkinson

Michael Arnold Clav Aurell

Bernadette Bagley Marjorie & Joe Bailey

Rodney Baker

Lisa & James Ballantine

Mareva & Herbert Barthels

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Denier & Larry Denier Jacqueline Denier

Stephanie Denier Trea DePrima Tanya de Silva

Naomi Dewey Diane Dodds

Betty Dominguez Traci & John Doordan

Beverley King-Dorsey & Harry Dorsey

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Leeanne Figueroa Dale Francisco

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Marcia & Ed Lenvik, AIA

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Nyna & Bill Mahan, AIAE Cindy & Craig Makela

Mel Malmberg Luis Marquez

Olivia & Misha Marr Nancy Marr

Gilbert Mathews Susanne Mathews Keith Mautino Bruce McGowan

Mary McMahon Sue Mellor

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Marie Morrisroe

Katherine Murray-Morse

John Murphy **NS** Ceramics Lvnda Nahra

Stacie & Scott Nyborg Renae & Tim O'Keeffe Robert Oolev, FAIA

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Heather & David Sheay

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Kevin Smith Andrea Soh Carole Sterpa Leslie Storr Nola Stucky

Ashley Tammieretti Kazumi Tanimura

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Drew Wakefield Judy Weirick James Westby Bendy White

Barry Winick, AIA Dawn Ziemer

Santa Barbara Courthouse Legacy Foundation PO Box 91459 Santa Barbara, CA 93190 Phone 805-770-7222

The Santa Barbara Courthouse Legacy Foundation www.courthouselegacyfoundation.org



Photograph by Ronald L. Williams

Our mission is to fund conservation, preservation, restoration and education projects so current and future generations can enjoy the Santa Barbara Courthouse.

Santa Barbara Couthouse Legacy Foundation is a 501(c)3 non-profit, tax-exempt organization Federal tax ID #20-1174366

Become a member today!

